

SHARE CAPITAL

AUTHORIZED AND ISSUED SHARE CAPITAL

The following is a description of the authorized and issued share capital of our Company as of the date of this document and immediately after completion of the [REDACTED]:

	Aggregate nominal value of Shares (US\$)
As of the date of this document	
<i>Authorized share capital</i>	
500,000,000 Shares of par value of US\$0.0001 each	50,000
<i>Issued share capital</i>	
148,977,500 Shares of par value of US\$0.0001 each	14,897.75
Immediately after completion of the [REDACTED]	
<i>Authorized share capital</i>	
500,000,000 Shares of par value of US\$0.0001 each	50,000
<i>Issued share capital</i>	
148,977,500 Shares of par value of US\$0.0001 each in issue	14,897.75
[REDACTED] Shares of par value of US\$0.0001 each to be issued under the [REDACTED]	[REDACTED]
[REDACTED] Shares of par value of US\$0.0001 in total	[REDACTED]

ASSUMPTIONS

The above table assumes that (1) the [REDACTED] becomes unconditional and the issuance of Shares pursuant to the [REDACTED] is made as described herein; (2) the [REDACTED] is not exercised; (3) the Share Subdivision is completed; and (4) the options granted under the Share Awards Schemes are not exercised.

RANKING

The [REDACTED] are ordinary shares in the share capital of our Company and will rank equally in all respects with all Shares in issue or to be issued as set out in the above table, and will qualify and rank equally for all dividends or other distributions declared, made or paid after the date of this Document.

CIRCUMSTANCES UNDER WHICH GENERAL MEETINGS AND CLASS MEETINGS ARE REQUIRED

After completion of the [REDACTED], our Company will have only one class of Shares, namely ordinary shares, and each ranks *pari passu* with the other Shares.

Pursuant to the Cayman Companies Act and the terms of our Memorandum and Articles of Association, our Company may from time to time by ordinary resolution (i) increase its capital; (ii) consolidate and divide its capital into Shares of larger amount; (iii) divide its Shares into classes; (iv) subdivide its Shares into Shares of smaller amount; and (v) cancel any Shares which have not been taken. In addition, our Company may reduce or redeem its share capital by special resolution. For more details, please see “Summary of the Constitution of the Company and Cayman Companies Act — Summary of the Constitution of the Company — 2. Articles of Association — 2.5 Alteration of capital” in Appendix III.

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Pursuant to the Cayman Companies Act and the terms of our Memorandum and Articles of Association, all or any of the special rights attached to the Shares or any class of Shares may be varied, modified or abrogated either with the consent in writing of the holders of not less than three-fourths in nominal value of the issued Shares of that class or with the sanction of a special resolution passed at a separate general meeting of the holders of the Shares of that class. For more details, please see "Summary of the Constitution of the Company and Cayman Companies Act — Summary of the Constitution of the Company — 2. Articles of Association — 2.4 Variation of rights of existing shares or classes of shares" in Appendix III. Further, our Company will also hold general meetings from time to time as may be required under the Articles, a summary of which is set out in "Summary of the Constitution of our Company and Cayman Companies Act" in Appendix III.

SHARE AWARD SCHEMES

See "Our History and Corporate Development — Share Award Schemes" and "Statutory and General Information — D. Share Award Schemes" in Appendix IV to this document for details.