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## FUTURE PLANS AND USE OF [REDACTED]

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### FUTURE PLANS

See “Business — Growth Strategies” for a detailed description of our future plans.

### USE OF [REDACTED]

We estimate that the [REDACTED] of the [REDACTED], after deducting the estimated [REDACTED] and other fees and expenses payable by us in connection with the [REDACTED], will be approximately HK\$[REDACTED] million, assuming an [REDACTED] of HK\$[REDACTED] per Share (being the mid-point of the indicative range of the [REDACTED] of HK\$[REDACTED] to HK\$[REDACTED] per Share), and that the [REDACTED] is not exercised.

We currently intend to use the [REDACTED] from the [REDACTED] for the purposes and in the amounts as set out below:

- approximately [REDACTED]% of the [REDACTED], or HK\$[REDACTED] million, for funding the construction of our Chuangmei Center in Wuxi city, which comprises new manufacturing facilities and a research and development center with a gross floor area of approximately 126,000 square meters. The new manufacturing facilities in our Chuangmei Center, once fully commissioned, are expected to have an ultimate annual designed production capacity of approximately 100 million units of clear aligners. See “Business — Our Intelligent Manufacturing — Expansion Plan” for details. We expect to incur costs primarily relating to construction and renovation of Chuangmei Center, and purchase of automated production machinery, research and development equipment and other equipment;
- approximately [REDACTED]% of the [REDACTED], or HK\$[REDACTED] million, for strengthening our research and development capabilities and funding our in-house and collaborative R&D initiatives. We plan to continuously upgrade our technology and data platforms and explore other advanced theories and technologies. We expect to incur costs relating to purchasing and deploying additional machinery, equipment and software systems, recruiting additional research and development personnel specialized in stomatology, biomechanics, materials science, computer science or intelligent manufacturing, and cooperating with China’s most prominent higher education institutions, stomatology hospitals, medical schools and other research institutions to carry out joint research and development projects ;
- approximately [REDACTED]% of the [REDACTED], or HK\$[REDACTED] million, for expanding our in-house sales team and providing sales personnel with training sessions to enhance sales effectiveness and efficiency;
- approximately [REDACTED]% of the [REDACTED], or HK\$[REDACTED] million, for funding a variety of marketing and branding activities to expand user base and promote brand image, including organization of *A-Tech* forum and other regional symposium focusing on specific products and technologies, attendance at academic conferences and industry exhibitions, sponsorship of national events, promotion of Yulong Plan (育龍計劃) in collaboration with China Oral Health Foundation, and various marketing and branding campaigns targeting prospective users;
- approximately [REDACTED]% of the [REDACTED], or HK\$[REDACTED] million, for developing a flexible and scalable intelligent information technology system to streamline and fully digitalize all aspects of our operations and deploying a data middle platform. By doing so, we expect to realize full compatibility among our existing systems and technology platforms and, consequently, achieve fully integrated end-to-end digital workflows to facilitate fluent information flow between us and dental professionals. In addition, we will invest in the upgrade of our existing platforms and systems, including *iOrtho* and MES;

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## FUTURE PLANS AND USE OF [REDACTED]

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- approximately [REDACTED]% of the [REDACTED], or HK\$[REDACTED] million, for optimizing our medical services by (1) establishing additional regional demonstration centers to improve the accessibility of our medical services offline and provide dental professionals with regular in-the-field training in application of our solutions, and (2) cultivating medical talent through joint programs in collaboration with China’s prestigious higher education institutions in China; and
- approximately [REDACTED]% of the [REDACTED], or HK\$[REDACTED] million, for working capital and other general corporate purposes.

The above allocation of the [REDACTED] will be adjusted on a pro rata basis in the event that the [REDACTED] is fixed below or above the mid-point of the indicative price range. Any additional [REDACTED] received from the exercise of the [REDACTED] will also be allocated to the above purposes on a pro rata basis. In the event that the [REDACTED] is exercised in full, we will receive [REDACTED] of HK\$[REDACTED] million (after deducting the estimated [REDACTED] and other fees and expenses payable by us in connection with the [REDACTED] and assuming an [REDACTED] of HK\$[REDACTED] per Share, being the mid-point of our indicative [REDACTED] range).

To the extent that the [REDACTED] are not immediately applied to the above purposes, we intend to deposit the [REDACTED] into short-term demand deposits with licensed banks or financial institutions so long as it is deemed to be in the best interests of our Company.