

**APPENDIX II      UNAUDITED [REDACTED] FINANCIAL INFORMATION**

The following information does not form part of the Accountant’s Report from PricewaterhouseCoopers, Certified Public Accountants, the reporting accountant of the Company, as set forth in Appendix I to this document, and is included herein for information only. The unaudited [REDACTED] financial information should be read in conjunction with the section entitled “Financial Information” in this document and the “Accountant’s Report” set forth in Appendix I to this document.

**A. UNAUDITED [REDACTED] STATEMENT OF ADJUSTED COMBINED NET TANGIBLE ASSETS**

The following unaudited [REDACTED] statement of adjusted combined net tangible assets of the Group prepared in accordance with Rule 4.29 of the Listing Rules is for illustrative purposes only, and is set out below to illustrate the effect of the [REDACTED] on the combined net tangible assets of the Group attributable to the owners of the Company as of September 30, 2020 as if the [REDACTED] had taken place on September 30, 2020.

This unaudited [REDACTED] statement of adjusted combined net tangible assets has been prepared for illustrative purposes only and because of its hypothetical nature, it may not give a true picture of the combined net tangible assets of the Group as at September 30, 2020 or at any future dates following the [REDACTED].

	Audited combined net tangible assets of the Group attributable to the owners of the Company as at September 30, 2020	Estimated [REDACTED] from the [REDACTED]	Unaudited [REDACTED] adjusted combined net tangible assets attributable to the owners of the Company as at September 30, 2020	Unaudited [REDACTED] adjusted combined net tangible assets per Share	
	RMB’000 (Note 1)	RMB’000 (Note 2)	RMB’000	RMB (Note 3)	HK\$ (Note 3)
Based on the [REDACTED] of HK\$[REDACTED] per [REDACTED].	<u>[REDACTED]</u>	<u>[REDACTED]</u>	<u>[REDACTED]</u>	<u>[REDACTED]</u>	<u>[REDACTED]</u>
Based on the [REDACTED] of HK\$[REDACTED] per [REDACTED].	<u>[REDACTED]</u>	<u>[REDACTED]</u>	<u>[REDACTED]</u>	<u>[REDACTED]</u>	<u>[REDACTED]</u>

*Notes:*

- (1) The audited combined net tangible assets of the Group attributable to the owners of the Company as at September 30, 2020 is extracted from the Accountant’s Report set out in Appendix I to this document, which is based on the audited combined net assets of the Group attributable to the owners of the Company as at September 30, 2020 of approximately RMB438,739,000 after deducting the Group’s intangible assets attributable to the owners of the Company of approximately RMB6,634,000 as at September 30, 2020.
- (2) The estimated [REDACTED] from the [REDACTED] are based on [REDACTED] and the indicative [REDACTED] of HK\$[REDACTED] per [REDACTED] and HK\$[REDACTED] per [REDACTED], being low and high end of the indicative [REDACTED] range, after deduction of the [REDACTED] fees and other related expenses (excluding [REDACTED] expenses of approximately RMB10,510,000, RMB664,000 and RMB664,000 which have been accounted for in the combined statements of comprehensive income for the years ended December 31, 2018 and 2019 and nine months ended September 30, 2020, respectively).

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- (3) The unaudited [REDACTED] adjusted combined net tangible assets per Share is arrived at after the adjustments referred to in the preceding paragraphs and on the basis that [REDACTED] Shares were in issue ([REDACTED] Shares excluding the 1,002,300 Shares which represents 10,023 Shares issued to the Pre-[REDACTED] investor in December 2020 after considering its effect in the Share Sub-Division) assuming that the [REDACTED] and the Share Sub-Division have been completed on September 30, 2020 but does not take into account of any Shares issued to the Pre-[REDACTED] investor subsequent to September 30, 2020 or Shares which may be allotted and issued by the Company pursuant to the exercise of the [REDACTED] or the exercise of any options may be granted under the Share Award Scheme.
- (4) For the purpose of the unaudited [REDACTED] statement of adjusted net tangible assets, the translation of Renminbi amounts into Hong Kong dollars was at rate of RMB0.83461 to HK\$1.00. No representation is made that Renminbi amounts have been, could have been or may be converted to Hong Kong dollars, or vice versa, at that date.
- (5) No adjustment has been made to the unaudited [REDACTED] adjusted combined net tangible assets to reflect any trading results or other transactions of the Group entered into subsequent to September 30, 2020. In particular, no adjustments were made to reflect the dividend of RMB43,000,000 declared by Wuxi EA to the then shareholders on November 10, 2020 and the issuance of Shares by the Company to the Pre-[REDACTED] Investor in December 2020.

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[REDACTED]

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[REDACTED]

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[REDACTED]