

## SHARE CAPITAL

### AUTHORIZED AND ISSUED SHARE CAPITAL

The following is a description of the authorized and issued share capital of our Company as of the date of this document and immediately after completion of the [REDACTED]:

	Aggregate nominal value of Shares (US\$)
<b>As of the date of this document</b>	
<i>Authorized share capital</i>	
500,000,000 Shares of par value of US\$0.0001 each . . . . .	50,000
<i>Issued share capital</i>	
148,977,500 Shares of par value of US\$0.0001 each . . . . .	14,897.75
<b>Immediately after completion of the [REDACTED]</b>	
<i>Authorized share capital</i>	
500,000,000 Shares of par value of US\$0.0001 each . . . . .	50,000
<i>Issued share capital</i>	
148,977,500 Shares of par value of US\$0.0001 each in issue . . . . .	14,897.75
[REDACTED] Shares of par value of US\$0.0001 each to be issued under the [REDACTED] . . . . .	[REDACTED]
[REDACTED] Shares of par value of US\$0.0001 in total . . . . .	[REDACTED]

### ASSUMPTIONS

The above table assumes that (1) the [REDACTED] becomes unconditional and the issuance of Shares pursuant to the [REDACTED] is made as described herein; (2) the [REDACTED] is not exercised; (3) the Share Subdivision is completed; and (4) no issue of any Shares that may be issued under the Share Awards Schemes or any Shares that may be allotted and issued or repurchased pursuant to the general mandate given to the Directors for allotment and issuance of Shares referred to in Appendix IV in this document or the repurchase mandate referred to in Appendix IV to this document, as the case may be.

### RANKING

The [REDACTED]s are ordinary shares in the share capital of our Company and will rank equally in all respects with all Shares in issue or to be issued as set out in the above table, and will qualify and rank equally for all dividends or other distributions declared, made or paid after the date of this document.

### CIRCUMSTANCES UNDER WHICH GENERAL MEETINGS AND CLASS MEETINGS ARE REQUIRED

After completion of the [REDACTED], our Company will have only one class of Shares, namely ordinary shares, and each ranks *pari passu* with the other Shares.

Pursuant to the Cayman Companies Act and the terms of our Memorandum and Articles of Association, our Company may from time to time by ordinary resolution (i) increase its capital; (ii) consolidate and divide its capital into Shares of larger amount; (iii) divide its Shares into classes; (iv) subdivide its Shares into Shares of smaller amount; and (v) cancel any Shares which have not been taken. In addition, our Company may reduce or redeem its share capital by special resolution. For more details, please see “Summary of the Constitution of the Company and Cayman Companies Act — Summary of the Constitution of the Company — 2. Articles of Association — 2.5 Alteration of capital” in Appendix III.

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Pursuant to the Cayman Companies Act and the terms of our Memorandum and Articles of Association, all or any of the special rights attached to the Shares or any class of Shares may be varied, modified or abrogated either with the consent in writing of the holders of not less than three-fourths in nominal value of the issued Shares of that class or with the sanction of a special resolution passed at a separate general meeting of the holders of the Shares of that class. For more details, please see “Summary of the Constitution of the Company and Cayman Companies Act — Summary of the Constitution of the Company — 2. Articles of Association — 2.4 Variation of rights of existing shares or classes of shares” in Appendix III. Further, our Company will also hold general meetings from time to time as may be required under the Articles, a summary of which is set out in “Summary of the Constitution of our Company and Cayman Companies Act” in Appendix III.

### **GENERAL MANDATE TO ISSUE SHARES AND GENERAL MANDATE TO REPURCHASE SHARES**

Subject to the conditions set forth in “Structure of the [REDACTED] — Conditions of the [REDACTED],” our Directors have been granted a general unconditional mandate on [●] to allot, issue and deal with up to 10% Shares of as well as to repurchase up to 10% Shares of the total issued share capital of our Company immediately upon the completion of the [REDACTED], assuming no exercise of the [REDACTED] and without taken into account of any Shares that may be issued under the Share Award Schemes. See “Statutory and General Information — A. Further Information about Our Group — 3. Written Resolutions of the Shareholders of Our Company Passed on [●]” of Appendix IV to this document for details.

### **SHARE AWARD SCHEMES**

See “Our History and Corporate Development — Share Award Schemes” and “Statutory and General Information — D. Share Award Schemes” in Appendix IV to this document for details.