

SUBSTANTIAL SHAREHOLDERS

Each of the following persons will, immediately following completion of the [REDACTED] (taking into no account of any Shares which may be issued upon the exercise of the [REDACTED] or under the Share Awards Schemes), have an interest or short position in Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company:

Long positions in our Company

<u>Name</u>	<u>Capacity/Nature of interest</u>	<u>Number of Shares</u>	<u>Approximate percentage</u>
CareCapital Orthotech Limited ⁽¹⁾	Beneficial Interest	100,000,000 (L)	[REDACTED]%
CareCapital EA, Inc. ⁽¹⁾	Interest in controlled corporation	100,000,000 (L)	[REDACTED]%
CareCapital Moonstone Holdings Limited ⁽¹⁾	Interest in controlled corporation	100,000,000 (L)	[REDACTED]%
CareCapital Dental Holdings Limited ⁽¹⁾	Interest in controlled corporation	100,000,000 (L)	[REDACTED]%
CareCapital Management Group LLC ⁽¹⁾	Interest in controlled corporation	100,000,000 (L)	[REDACTED]%
Mr. FENG Dai ⁽¹⁾	Interest in controlled corporation	100,000,000 (L)	[REDACTED]%
Sky Honour Enterprises Limited ⁽²⁾	Beneficial Interest	23,657,300 (L)	[REDACTED]%
Shore Lead Limited ⁽²⁾	Interest in controlled corporation	23,657,300 (L)	[REDACTED]%
J.P. Morgan Trust Company (Bahamas) Limited ⁽²⁾	Trustee	23,657,300 (L)	[REDACTED]%
Ms. LI Huamin ⁽²⁾	Trustee; Settlor of a trust; interest in controlled corporation	23,657,300 (L)	[REDACTED]%
Vast Luck Global Limited ⁽³⁾	Beneficial Interest	11,836,600 (L)	[REDACTED]%
Jovial Day Global Limited ⁽³⁾	Interest in controlled corporation	11,836,600 (L)	[REDACTED]%
J.P. Morgan Trust Company (Bahamas) Limited ⁽²⁾	Trustee	11,836,600 (L)	[REDACTED]%
Mr. CHEN Kai ⁽³⁾	Trustee; Settlor of a trust; interest in controlled corporation	11,836,600 (L)	[REDACTED]%

The letter “L” denotes the person’s long position in the Shares.

- (1) See notes to corporate structure set forth in the section headed “Our History and Corporate Development” for details.
- (2) See “Our History and Corporate Development — Establishment of Trusts” and notes to corporate structure in the section headed “Our History and Corporate Development” for details.
- (3) See notes to corporate structure in the section headed “Our History and Corporate Development” for details.

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For details of the substantial shareholders who will, directly or indirectly, have interests in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meeting of any member of our Group other than our Company, see “— C. Further Information about Our Directors and Substantial Shareholders” in Appendix IV to this document for details.

Save as disclosed herein, our Directors are not aware of any person who will, immediately following the [REDACTED] (taking into no account of any Shares which may be issued upon the exercise of the [REDACTED] and without taking into account of any Shares that may be issued under the Share Award Schemes), have an interest or short position in Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company.