

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

The following information does not form part of the Accountant’s Report from PricewaterhouseCoopers, Certified Public Accountants, the reporting accountant of the Company, as set forth in Appendix I to this document, and is included herein for information only. The unaudited [REDACTED] financial information should be read in conjunction with the section entitled “Financial Information” in this document and the “Accountant’s Report” set forth in Appendix I to this document.

A. UNAUDITED [REDACTED] STATEMENT OF ADJUSTED CONSOLIDATED NET TANGIBLE ASSETS

The following unaudited [REDACTED] statement of adjusted consolidated net tangible assets of the Group prepared in accordance with Rule 4.29 of the Listing Rules is for illustrative purposes only, and is set out below to illustrate the effect of the [REDACTED] on the consolidated net tangible assets of the Group attributable to the owners of the Company as of December 31, 2020 as if the [REDACTED] had taken place on December 31, 2020.

This unaudited [REDACTED] adjusted consolidated net tangible assets has been prepared for illustrative purposes only and because of its hypothetical nature, it may not give a true picture of the consolidated net tangible assets of the Group as at December 31, 2020 or at any future dates following the [REDACTED].

	Audited consolidated net tangible assets of the Group attributable to the owners of the Company as at December 31, 2020	Estimated [REDACTED] from the [REDACTED]	Unaudited [REDACTED] adjusted consolidated net tangible assets attributable to the owners of the Company as at December 31, 2020	Unaudited [REDACTED] adjusted consolidated net tangible assets per Share	
	RMB’000 (Note 1)	RMB’000 (Note 2)	RMB’000	RMB (Note 3)	HK\$ (Note 4)
Based on the [REDACTED] of HK\$[REDACTED] per [REDACTED] . .	495,515	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Based on the [REDACTED] of HK\$[REDACTED] per [REDACTED] . .	495,515	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Notes:

- (1) The audited consolidated net tangible assets of the Group attributable to the owners of the Company as at December 31, 2020 is extracted from the Accountant’s Report set out in Appendix I to this document, which is based on the audited consolidated net assets of the Group attributable to the owners of the Company as at December 31, 2020 of approximately RMB501,703,000 after deducting the Group’s intangible assets attributable to the owners of the Company of approximately RMB6,188,000 as at December 31, 2020.
- (2) The estimated [REDACTED] from the [REDACTED] are based on [REDACTED] and the indicative [REDACTED] of HK\$[REDACTED] per [REDACTED] and HK\$[REDACTED] per [REDACTED], being low and high end of the indicative [REDACTED], after deduction of the [REDACTED] fees and other related expenses (excluding [REDACTED] expenses of approximately RMB10,510,000, RMB664,000 and RMB9,958,000 which have been accounted for in the consolidated statements of comprehensive income for the years ended December 31, 2018 and 2019 and 2020, respectively).

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- (3) The unaudited [REDACTED] adjusted consolidated net tangible assets per Share is arrived at after the adjustments referred to in the preceding paragraphs and on the basis that [REDACTED] Shares were in issue assuming that the [REDACTED] and the Share Sub-Division have been completed on December 31, 2020 but does not take into account of any Shares which may be allotted and issued by the Company pursuant to the exercise of the [REDACTED] or the exercise of any options may be granted under the Share Award Scheme.
- (4) For the purpose of the unaudited [REDACTED] adjusted consolidated net tangible assets per share, the translation of Renminbi amounts into Hong Kong dollars was at rate of RMB0.8258 to HK\$1.00. No representation is made that Renminbi amounts have been, could have been or may be converted to Hong Kong dollars, or vice versa, at that date.
- (5) No adjustment has been made to the unaudited [REDACTED] adjusted consolidated net tangible assets to reflect any trading results or other transactions of the Group entered into subsequent to December 31, 2020. In particular, no adjustments were made to reflect the dividend of US\$15,230,000 (approximately RMB99,618,000) declared by the Company to its shareholders on April 10, 2021. Had such dividend been taken into account, the unaudited [REDACTED] adjusted consolidated net tangible assets per Share would be HK\$[REDACTED] and HK\$[REDACTED], assuming the indicative [REDACTED] of HK\$[REDACTED] per [REDACTED] and HK\$[REDACTED] per [REDACTED] respectively.

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

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